

This brochure supplement provides information about Timothy Nicholas Hays that supplements the Elevated Financial Group, LLC brochure. You should have received a copy of that brochure. Please contact Timothy Nicholas Hays if you did not receive Elevated Financial Group, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Timothy Nicholas Hays is also available on the SEC's website at www.adviserinfo.sec.gov.

Elevated Financial Group, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Timothy Nicholas Hays

Personal CRD Number: 5140165

Investment Adviser Representative

Elevated Financial Group, LLC
695 Pro Med Lane, Suite 209
Carmel, IN 46032
317-533-7721
tim@elevatedfg.com

UPDATED: 6/2/2025

Item 2: Educational Background and Business Experience

Name: Timothy Nicholas Hays **Born:** 1981 **Educational**

Background and Professional Designations: Education:

Bachelors History/Education, Colorado State University – 2002
Bachelors History/Education, University of Northern Colorado - 2003
Bachelors History/Education, University of Colorado Boulder – 2005

Designations: Certified Fund Specialist (CFS¹)

Business Background:

04/2025 - Present	Investment Adviser Representative Elevated Financial Group, LLC
01/2021 – 04/2025	INVST Investment Advisor Representative
01/2006 - 12/2020	Jackson National Life Distributors Registered Representative

¹Minimum Requirements to obtain the Certified Fund Specialist Designation

To obtain the CFS designation, candidates must have a bachelor's degree or 2,000 hours of equivalent industry experience. Individuals must also complete a case study and pass three proctored online exams as well as complete the IBF self-study program consisting of six modules.

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Timothy Nicholas Hays is a licensed insurance agent. This activity creates a conflict of interest since there is an incentive to recommend insurance products based on commissions or other benefits received from the insurance company, rather than on the client's needs. Additionally, the offer and sale of insurance products by supervised persons of Elevated Financial Group, LLC are not made in their capacity as a fiduciary, and products are limited to only those offered by certain insurance providers. Elevated Financial Group, LLC addresses this conflict of interest by requiring its supervised persons to act in the best interest of the client at all times, including when acting as an insurance agent. Elevated Financial Group, LLC periodically reviews recommendations by its supervised persons to assess whether they are based on an objective evaluation of each client's risk profile and investment objectives rather than on the receipt of any commissions or other benefits. Elevated Financial Group, LLC will disclose in advance how it or its supervised persons are compensated and will disclose conflicts of interest involving any advice or service provided. At no time will

there be tying between business practices and/or services (a condition where a client or prospective client would be required to accept one product or service conditioned upon the selection of a second, distinctive tied product or service). No client is ever under any obligation to purchase any insurance product. Insurance products recommended by Elevated Financial Group, LLC's supervised persons may also be available from other providers on more favorable terms, and clients can purchase insurance products recommended through other unaffiliated insurance agencies.

Timothy Nicholas Hays is a minority owner (21%) in four Colorado-based real estate LLCs: BSD, BSD I, BSD II, and BSD III. Each entity holds a portfolio of approximately 10 to 12 residential rental properties, primarily single-family homes, along with some duplexes and fourplexes. The ventures are structured with three majority members and several minority partners. These businesses generate income through property rentals and are managed collectively by the ownership group. Timothy Nicholas Hays' role is passive and limited in scope – he participates in occasional conference calls a few times per year to review financials and discuss high-level strategy, such as whether to distribute dividends, sell properties, or pursue new acquisitions. He does not participate in day-to-day operations or property management.

Timothy Hays is managing member of Hays' Haberdashery and Algonquin Mercantile, LLC. This entity is used for bookkeeping of his investment advisory compensation. Mr. Hays spends less than 1% of his time each month on this activity.

Item 5: Additional Compensation

Timothy Nicholas Hays does not receive any economic benefit from any person, company, or organization, other than what is listed above in Item 4.

Item 6: Supervision

As a representative of Elevated Financial Group, LLC, Timothy Nicholas Hays is supervised by Jonathan McCarty, the firm's Chief Compliance Officer. Jonathan McCarty is responsible for ensuring that Timothy Nicholas Hays adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Jonathan McCarty is 317- 207-9209.