

This brochure supplement provides information about Stephanie Ashley that supplements the Elevated Financial Group, LLC brochure. You should have received a copy of that brochure. Please contact Stephanie Ashley if you did not receive Elevated Financial Group, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Stephanie Ashley is also available on the SEC's website at www.adviserinfo.sec.gov.

Elevated Financial Group, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Stephanie Ashley

Personal CRD Number: 6735501

Investment Adviser Representative

Elevated Financial Group, LLC
695 Pro Med Lane, Suite 209
Carmel, IN 46032
317-533-7721
stephanie@elevatedfg.com

UPDATED: 6/5/2025

Item 2: Educational Background and Business Experience

Name: Stephanie Ashley

Born: 1990

Educational Background and Professional Designations:

Education:

Western Governors University, MBA, December 2016

Indiana University, BS Psychology, May 2012

Business Background:

05/2025 - Present	Investment Adviser Representative Elevated Financial Group, LLC
04/2023 - 05/2025	Financial Advisor Invst
03/2022 - 03/2023	Associate Wealth Advisor Beacon Point Advisors, LLC
03/2022 - 03/2023	Registered Representative Purshe Kaplan Sterling Investments
07/2018 - 03/2022	Registered Staff Member Commonwealth Financial Network
08/2018 - 03/2022	Financial Advisor Goldstein Group Financial Advisors

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Stephanie Ashley is a licensed insurance agent. This activity creates a conflict of interest since there is an incentive to recommend insurance products based on commissions or other benefits received from the insurance company, rather than on the client's needs. Additionally, the offer

and sale of insurance products by supervised persons of EFGL are not made in their capacity as a fiduciary, and products are limited to only those offered by certain insurance providers. EFGL addresses this conflict of interest by requiring its supervised persons to act in the best interest of the client at all times,

including when acting as an insurance agent. EFGL periodically reviews recommendations by its supervised persons to assess whether they are based on an objective evaluation of each client's risk profile and investment objectives rather than on the receipt of any commissions or other benefits. EFGL will disclose in advance how it or its supervised persons are compensated and will disclose conflicts of interest involving any advice or service provided. At no time will there be tying between business practices and/or services (a condition where a client or prospective client would be required to accept one product or service conditioned upon the selection of a second, distinctive tied product or service). No client is ever under any obligation to purchase any insurance product. Insurance products recommended by EFGL's supervised persons may also be available from other providers on more favorable terms, and clients can purchase insurance products recommended through other unaffiliated insurance agencies.

Item 5: Additional Compensation

Stephanie Ashley does not receive any economic benefit from any person, company, or organization other than Elevated Financial Group, LLC in exchange for providing clients advisory services through Elevated Financial Group, LLC.

Item 6: Supervision

As a representative of Elevated Financial Group, LLC, Stephanie Ashley is supervised by Jonathan McCarty, the firm's Chief Compliance Officer. Jonathan McCarty is responsible for ensuring that Stephanie Ashley adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Jonathan McCarty is 317- 207-9209.